



(formerly Lakshmi Machine Works Limited)

Our Ref: Sec/270/2025
Date: 5th November 2025

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 500252

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block-G, Bandra Kurla Complex
Bandra(E), Mumbai - 400 051
Symbol: LMW

Dear Sirs,

Sub: Compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the Board of Directors of the Company, at their meeting held today, 5th November 2025, inter alia, have approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter and period ended 30th September 2025. In this connection, we are enclosing herewith the copy of the Unaudited Financial Results (Standalone and Consolidated), including Segment-wise Results, Statement of Assets and Liabilities and Cash Flow Statement for the quarter and period ended 30th September 2025, along with the Limited Review Report of the Auditors as **Annexure-A**.

Arrangements have been made to publish the results in daily newspapers, viz. Business Line (English) and Hindu-Tamil (Tamil) on 6th November 2025.

The meeting commenced at 11.35 A.M. and concluded at 01.15 P.M. The above information will be made available on the Company's website www.lmwglobal.com.

Kindly take the above details on record.

Thanking you,

Yours faithfully,

For LMW LIMITED

COIMBATORE
RAMANATHAN
SHIVKUMARAN

Digitally signed by COIMBATORE
RAMANATHAN SHIVKUMARAN
Date: 2025.11.05 13:17:41 +05'30'

C R SHIVKUMARAN

COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: as above



(formerly Lakshmi Machine Works Limited)

Annexure - A

Date: 05th November 2025

CEO & CFO CERTIFICATE

The Board of Directors
LMW Limited
Coimbatore

CERTIFICATE OF CORRECTNESS OF FINANCIAL RESULTS

As per the first proviso to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Financial Results of the Company for the quarter and period ended 30th September 2025 placed before the Meeting do not contain any false or misleading statements or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

V Senthil
Chief Financial Officer (CFO)

Sanjay Jayavarthanavelu
Chairman and Managing Director (CEO)
(DIN: 00004505)

S. KRISHNAMOORTHY & CO.

Chartered Accountants

PARTNERS

K.N. SREEDHARAN F.C.A.

G. KARTHIKEYAN F.C.A.

B. KRISHNAMOORTHY F.C.A.

V. INDIRA F.C.A.

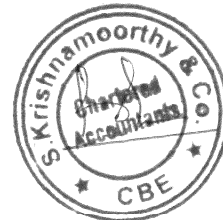
Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to

The Board of Directors

LMW Limited (formerly known as Lakshmi Machine Works Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of LMW Limited ("the Company") for the quarter ended September 30, 2025 and year to date from April 01 2025 to September 30 2025 ("the Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors and prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

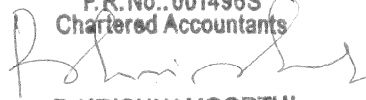


4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standard (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S. KRISHNAMOORTHY & Co.,

F.R. No.: 001496S

Chartered Accountants



B. KRISHNAMOORTHY

Partner

Membership No.: 020439

CHARTERED ACCOUNTANTS

UDIN: 25020439BMJOKH5212

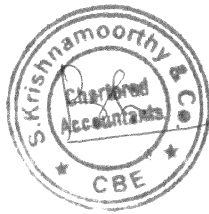
Place: Coimbatore

Date: 05.11.2025

LMW LIMITED (formerly known as Lakshmi Machine Works Limited)
 Regd. Office: SRK Vidyalaya Post, Perianaickenpalayam, Coimbatore-641020
 Phone : 0422- 7192255; website : www.lmwglobal.com ; E Mail : secretarial@lmw.co.in
 CIN: L29269TZ1962PLC000463

Statement of Standalone Unaudited Financial Results for the quarter and period ended 30th September 2025 (₹ In crores except EPS)

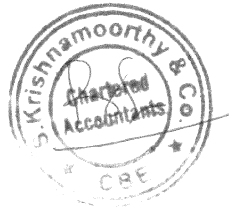
SL.NO	PARTICULARS	QUARTER ENDED			PERIOD ENDED		YEAR ENDED
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)			(Unaudited)		(Audited)
	Income						
I	Revenue from operations	776.03	685.37	750.56	1,461.40	1,409.78	2,909.40
II	Other Income	39.35	36.36	29.57	75.71	58.97	124.39
	Total Income from operations	815.38	721.73	780.13	1,537.11	1,468.75	3,033.79
III	Expenses						
	Cost of Material Consumed	503.97	431.15	453.46	935.12	887.32	1,769.10
	Purchase of Stock-in-trade	-	-	-	-	-	-
	Changes in inventories of finished goods, work-in-progress and stock -in-trade	(21.52)	(5.20)	11.74	(26.72)	(11.59)	28.61
	Employee benefits expense	90.22	89.43	93.68	179.65	182.26	355.20
	Depreciation and Amortisation expense	28.73	28.21	26.77	56.94	51.94	107.26
	Other Expenses	154.84	144.32	156.28	299.16	303.06	618.36
	Finance Costs	-	-	-	-	-	-
	Total Expenses	756.24	687.91	741.93	1,444.15	1,412.99	2,878.53
IV	Profit before exceptional items and tax	59.14	33.82	38.20	92.96	55.76	155.26
V	Exceptional (Expenditure) / Income	-	(1.29)	-	(1.29)	-	131.61
VI	Profit from Ordinary activities before tax	59.14	32.53	38.20	91.67	55.76	286.87
VII	Tax Expense	14.00	8.06	9.45	22.06	14.52	48.63
VIII	Net Profit from Ordinary activities after tax	45.14	24.47	28.75	69.61	41.24	238.24
IX	Other Comprehensive Income (after Tax)						
	Items that will not be reclassified to profit or loss	(7.53)	29.16	41.54	21.63	97.44	51.42
	Items that will be reclassified to profit or loss	-	-	-	-	-	-
X	Total Comprehensive Income (Comprising Profit (after tax) and Other Comprehensive Income (after tax))	37.61	53.63	70.29	91.24	138.68	289.66
XI	Paid-up Equity Share Capital (Face Value ₹ 10/- each)	10.68	10.68	10.68	10.68	10.68	10.68
XII	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						2,861.15
XIII	Earnings Per Share (EPS) (of ₹ 10 each)						
	a. Basic	42.25	22.91	26.91	65.16	38.61	223.01
	b. Diluted	42.25	22.91	26.91	65.16	38.61	223.01



LMW LIMITED (formerly known as Lakshmi Machine Works Limited)

Standalone Segment Wise Revenue, Results and Capital employed for the quarter and period ended 30th September 2025

SL.NO	PARTICULARS	(₹ In crores)					
		QUARTER ENDED			PERIOD ENDED		YEAR ENDED
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
1	Segment Revenue	(Unaudited)			(Unaudited)		(Audited)
	Textile Machinery Division	461.46	414.79	456.56	876.25	896.46	1,840.31
	Machine Tool & Foundry Division	303.84	250.92	272.04	554.76	478.16	1,003.14
	Advanced Technology Centre	50.68	46.40	42.37	97.08	81.51	169.20
	Total	815.98	712.11	770.97	1,528.09	1,456.13	3,012.65
	Less : Inter-segment revenue	25.55	22.13	20.62	47.68	43.76	93.33
	Net Sales / Income from Operations	790.43	689.98	750.35	1,480.41	1,412.37	2,919.32
2	Segment Results						
	Textile Machinery Division	13.06	(11.16)	(6.64)	1.90	(19.36)	(15.64)
	Machine Tool & Foundry Division	23.70	12.39	16.37	36.09	22.83	59.29
	Advanced Technology Centre	4.34	4.04	4.81	8.38	6.35	16.98
	Total	41.10	5.27	14.54	46.37	9.82	60.63
	Add : Other unallocable income net of unallocable expenditure	18.04	27.26	23.66	45.30	45.94	226.24
	Total Profit before tax	59.14	32.53	38.20	91.67	55.76	286.87
3	Segment Assets						
	Textile Machinery Division	1,742.45	1,860.93	1,710.28	1,742.45	1,710.28	1,805.25
	Machine Tool & Foundry Division	1,280.68	1,224.95	1,284.82	1,280.68	1,284.82	1,213.85
	Advanced Technology Centre	141.51	151.90	138.48	141.51	138.48	148.47
	Unallocated	1,104.34	939.17	872.48	1,104.34	872.48	909.20
	Total	4,268.98	4,176.95	4,006.06	4,268.98	4,006.06	4,076.77
4	Segment Liabilities						
	Textile Machinery Division	825.89	810.74	801.18	825.89	801.18	821.47
	Machine Tool & Foundry Division	398.54	347.34	375.39	398.54	375.39	297.39
	Advanced Technology Centre	61.22	42.20	55.67	61.22	55.67	32.68
	Unallocated	52.31	51.91	52.96	52.31	52.96	53.40
	Total	1,337.96	1,252.19	1,285.20	1,337.96	1,285.20	1,204.94



LMW LIMITED (formerly known as Lakshmi Machine Works Limited)		
Balance Sheet as at 30 th September 2025		
(All amounts in INR crores, unless otherwise stated)		
Particulars	As at 30 th Sep 2025	As at 31 st Mar 2025
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	912.90	932.29
Capital work-in-progress	10.44	4.16
Other Intangible assets	16.68	18.77
Financial Assets		
(i) Investments		
a) Investments in subsidiaries	379.86	208.35
b) Other investments	357.02	334.24
(ii) Other financial assets	32.77	29.71
Total Non - Current Assets	1,709.67	1,527.52
Current Assets		
Inventories	572.86	527.88
Financial Assets		
(i) Investments	357.77	358.35
(ii) Trade receivables	227.37	194.93
(iii) Cash and cash equivalents	102.27	77.95
(iv) Bank balances other than (iii) above	1,084.84	1,213.24
(v) Other financial assets	80.48	63.97
Current Tax Assets (Net)	9.68	8.26
Other current assets	124.04	104.67
Total Current Assets	2,559.31	2,549.25
Total Assets	4,268.98	4,076.77
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	10.68	10.68
Other Equity	2,920.34	2,861.15
Equity attributable to owners of the Company	2,931.02	2,871.83
Total equity	2,931.02	2,871.83
Liabilities		
Non-current liabilities		
Deferred tax liabilities (Net)	51.40	52.51
Other non-current liabilities	192.69	171.95
Total Non - Current Liabilities	244.09	224.46
Current liabilities		
Financial Liabilities		
(i) Trade payables		
Due to Micro and Small Enterprises	32.20	53.54
Due to Others	586.04	492.17
(ii) Other financial liabilities	139.84	97.24
Provisions	15.65	11.21
Other current liabilities	320.14	326.32
Total Current Liabilities	1,093.87	980.48
Total Liabilities	1,337.96	1,204.94
Total Equity and Liabilities	4,268.98	4,076.77



LMW LIMITED (formerly known as Lakshmi Machine Works Limited)

Cash Flow Statement for the period ended 30th September 2025

(All amounts in INR crores, unless otherwise stated)

PARTICULARS	Period ended 30 th September 2025		Period ended 30 th September 2024	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Profit after exceptional items but before tax		91.67		55.76
Adjustments for :				
Depreciation and amortisation expense	56.94		51.94	
Finance costs	-		-	
Profit on sale of assets	(15.08)		(2.19)	
Loss on sale of assets	0.41		2.72	
Interest income	(42.79)		(41.29)	
Dividend income	(0.31)		(0.18)	
Profit from Redemption of Debentures / Mutual Fund	(16.71)		(1.91)	
Income from Mutual funds designated at FVTPL	3.51		(12.71)	
Unrealised Loss / (Gain) on Foreign Currency Cash and cash equivalents	-	(14.03)	-	(3.62)
Operating Profit before working capital changes		77.64		52.14
Adjustments for (increase) / decrease in operating assets				
Trade receivables	(32.44)		36.02	
Inventories	(44.98)		(6.88)	
Other financial assets-Non Current	(11.49)		1.33	
Other financial assets- Current	(2.02)		(3.03)	
Other Current assets	(19.37)		(28.99)	
Adjustments for increase / (decrease) in operating liabilities				
Trade payables	72.53		(55.62)	
Other non current liabilities	19.21		(20.34)	
Current provisions	4.44		(4.33)	
Other financial liabilities	42.60		52.45	
Other current liabilities	(6.18)	22.30	(11.54)	(40.93)
Cash used in/ generated from operations		99.94		11.21
Taxes paid		(24.21)		(23.62)
Net Cash used in/generated from operations	[A]	75.73		(12.41)
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Fixed assets / Capital Work In Progress		(42.41)		(85.73)
Proceeds from sale of fixed assets		15.34		3.05
Interest received		28.44		43.92
Dividend received		0.31		0.18
Investment in Wholly Owned Subsidiarie(s)		(171.51)		(9.11)
Proceeds of Sale from Redemption of debenture / Mutual Fund		13.78		10.00
(Increase) / Decrease in Bank balances not considered as cash and cash equivalent		136.69		117.57
Net cash used in investing activities	[B]	(19.36)		79.88
C. CASHFLOW FROM FINANCING ACTIVITIES				
Dividends paid		(32.05)		(80.12)
Transfer of Unpaid Dividends to IEPF		-		-
Finance cost		-		-
Net cash used in financing activities	[C]	(32.05)		(80.12)
Net Increase in Cash and Cash Equivalents	[A+B+C]	24.32		(12.65)
Cash and cash equivalents at beginning of the period	[D]	77.95		64.11
Cash and cash equivalents at end of the period	[E]	102.27		51.46



S. KRISHNAMOORTHY & CO.

Chartered Accountants

PARTNERS

K.N. SREEDHARAN F.C.A.

G. KARTHIKEYAN F.C.A.

B. KRISHNAMOORTHY F.C.A.

V. INDIRA F.C.A.

Independent Auditor's Review Report on the Consolidated Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

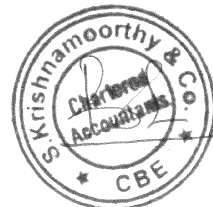
Review report to

The Board of Directors

LMW Limited (formerly known as Lakshmi Machine Works Limited)

1. We have reviewed the accompanying statement of unaudited consolidated financial results of LMW Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter ended September 30, 2025 and for the period from April 01 2025 to September 30 2025 ("the Statement") attached herewith being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



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Phone: 0422 - 4039900 | E-mails: skmcoca@skmcoca.com karthikeyan.auditor@gmail.com

GKM Towers, No.141, Alagesan Road, Saibaba Colony, Coimbatore - 641 011. Tel: 0422 - 4385850

4. The Statement includes the results of the following entities:

(i) Parent Company: LMW Limited

ii) Subsidiaries:

S.No.	Name of the Entity	Relationship
1.	LMW Holding Limited, UAE (including its following Wholly owned Subsidiaries)	Wholly owned Subsidiary
	(i) LMW Textile Machinery (Suzhou) Co. Ltd, China	
	(ii) LMW Global FZE, UAE	
2.	LMW Aerospace Industries Limited, India (Dormant Company)	Wholly owned Subsidiary

Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

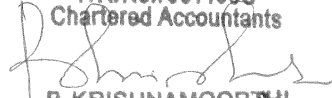
(ii) The consolidated unaudited financial results include the interim financial results of LMW Holding Limited, UAE (the wholly owned subsidiary, which comprises of two Wholly owned Subsidiaries, namely, LMW Textile Machinery (Suzhou) Co., Ltd, China and LMW Global FZE, UAE), which have not been reviewed / audited by their respective auditors, whose interim financial results reflect total revenue of Rs.113.75 Crs, total net loss after tax of Rs. 17.23 Crs for the period ended 30.09.2025 as considered in the consolidated unaudited interim financial results. Another subsidiary company namely LMW Aerospace Industries Ltd, India was incorporated on 16th March 2021 and this company is yet to commence operations. These unaudited financial results and other unaudited financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of the subsidiaries is based solely on such unaudited financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

For S. KRISHNAMOORTHY & Co.,

F.R.No.: 001496S

Chartered Accountants



B. KRISHNAMOORTHY

Partner

Membership No.: 020439

CHARTERED ACCOUNTANTS

UDIN: 25020439BMJOKI7635

Place: Coimbatore

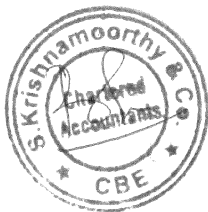
Date: 05.11.2025

LMW LIMITED (formerly known as Lakshmi Machine Works Limited)
Regd. Office: SRK Vidyalaya Post, Perianaickenpalayam, Coimbatore-641020
Phone : 0422- 7192255; website : www.lmwglobal.com ; E Mail : secretarial@lmw.co.in
CIN: L29269TZ1962PLC000463

(₹ In crores except EPS)

Statement of Consolidated Unaudited Financial Results for the quarter and period ended 30th September 2025

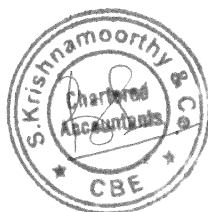
SL.NO	PARTICULARS	QUARTER ENDED			PERIOD ENDED		YEAR ENDED
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)			(Unaudited)		(Audited)
	Income						
I	Revenue from operations	821.88	694.14	768.99	1,516.02	1,441.95	3,012.01
II	Other Income	41.03	36.60	29.69	77.63	59.11	124.67
	Total Income from operations	862.91	730.74	798.68	1,593.65	1,501.06	3,136.68
III	Expenses						
	Cost of Material Consumed	515.93	443.23	461.20	959.16	900.48	1,808.71
	Purchase of Stock-in-trade	-	-	-	-	-	-
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3.32)	(15.22)	12.61	(18.54)	(12.79)	33.14
	Employee benefits expense	98.60	97.27	101.94	195.87	195.49	381.14
	Depreciation and Amortisation expense	30.16	29.53	28.14	59.69	54.55	112.60
	Other Expenses	166.62	155.11	160.99	321.73	313.28	649.80
	Finance Costs	-	-	-	-	-	-
	Total Expenses	807.99	709.92	764.88	1,517.91	1,451.01	2,985.39
IV	Profit before exceptional items and tax	54.92	20.82	33.80	75.74	50.05	151.29
V	Exceptional (Expenditure) / Income	-	(1.29)	-	(1.29)	-	-
VI	Profit from Ordinary activities before tax	54.92	19.53	33.80	74.45	50.05	151.29
VII	Tax Expense	14.00	8.06	9.34	22.06	14.57	48.68
VIII	Net Profit from Ordinary activities after tax	40.92	11.47	24.46	52.39	35.48	102.61
IX	Other Comprehensive Income (after Tax)						
	Items that will not be reclassified to profit or loss	(7.53)	29.16	41.54	21.63	97.44	51.42
	Items that will be reclassified to profit or loss	-	-	-	-	-	-
X	Total Comprehensive Income (Comprising Profit (after tax) and Other Comprehensive Income (after tax))	33.39	40.63	66.00	74.02	132.92	154.03
XI	Paid-up Equity Share Capital (Face Value ₹ 10/- each)	10.68	10.68	10.68	10.68	10.68	10.68
XII	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						2,766.74
XIII	Earnings Per Share (EPS) (of ₹ 10 each)						
	a. Basic	38.30	10.74	22.90	49.04	33.21	96.05
	b. Diluted	38.30	10.74	22.90	49.04	33.21	96.05



LMW LIMITED (formerly known as Lakshmi Machine Works Limited)

Consolidated Segment Wise Revenue, Results and Capital employed for the quarter and period ended 30th September 2025

SL.NO	PARTICULARS	₹ In crores					
		QUARTER ENDED			PERIOD ENDED		YEAR ENDED
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
1	Segment Revenue	(Unaudited)			(Unaudited)		(Audited)
	Textile Machinery Division	508.98	423.81	475.11	932.79	928.77	1,942.15
	Machine Tool & Foundry Division	303.84	250.92	272.04	554.76	478.16	1,003.14
	Advanced Technology Centre	50.68	46.40	42.37	97.08	81.51	169.20
	Total	863.50	721.13	789.52	1,584.63	1,488.44	3,114.49
	Less : Inter-segment revenue	25.55	22.13	20.62	47.68	43.76	93.33
	Net Sales /Income from Operations	837.95	699.00	768.90	1,536.95	1,444.68	3,021.16
2	Segment Results (Profit before Interest & tax)						
	Textile Machinery Division	8.83	(24.16)	(11.03)	(15.33)	(25.07)	(20.66)
	Machine Tool & Foundry Division	23.70	12.39	16.37	36.09	22.83	59.29
	Advanced Technology Centre	4.34	4.04	4.81	8.38	6.35	16.98
	Total	36.87	(7.73)	10.15	29.14	4.11	55.61
	Add : Other un-allocable income net of unallocable expenditure	18.05	27.26	23.65	45.31	45.94	95.68
	Total Profit before tax	54.92	19.53	33.80	74.45	50.05	151.29
3	Segment Assets						
	Textile Machinery Division	2,075.96	2,011.56	1,851.16	2,075.96	1,851.16	1,933.67
	Machine Tool & Foundry Division	1,280.68	1,224.95	1,284.82	1,280.68	1,284.82	1,213.85
	Advanced Technology Centre	144.01	154.40	140.98	144.01	140.98	150.97
	Unallocated	726.98	730.82	798.94	726.98	798.94	709.40
	Total	4,227.63	4,121.73	4,075.90	4,227.63	4,075.90	4,007.89
4	Segment Liabilities						
	Textile Machinery Division	885.96	860.37	837.77	885.96	837.77	847.00
	Machine Tool & Foundry Division	398.54	347.34	375.39	398.54	375.39	297.39
	Advanced Technology Centre	61.22	42.20	55.67	61.22	55.67	32.68
	Unallocated	52.31	51.91	52.96	52.31	52.96	53.40
	Total	1,398.03	1,301.82	1,321.79	1,398.03	1,321.79	1,230.47

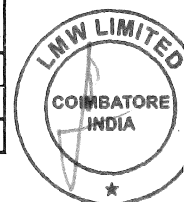
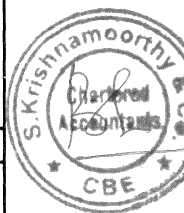


LMW LIMITED (formerly known as Lakshmi Machine Works Limited)

Consolidated Balance Sheet as at 30th September 2025

(All amounts in INR crores, unless otherwise stated)

Particulars	As at 30 th Sep 2025	As at 31 st Mar 2025
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	945.09	971.37
Capital work-in-progress	10.47	4.16
Other Intangible assets	22.00	18.77
Financial Assets		
(i) Investments	365.91	342.79
Other Investment		
(ii) Other financial assets	33.45	30.46
Total Non-Current Assets	1,376.92	1,367.55
Current Assets		
Inventories	621.62	571.30
Financial Assets		
(i) Investments	357.77	358.35
(ii) Trade receivables	231.94	176.87
(iii) Cash and cash equivalents	142.20	139.92
(iv) Bank balances other than (iii) above	1,266.95	1,213.24
(v) Other financial assets	81.97	63.97
Current tax assets (Net)	9.68	8.26
Other current assets	138.58	108.43
Total Current Assets	2,850.71	2,640.34
Total Assets	4,227.63	4,007.89
EQUITY AND LIABILITIES		
Equity		
Equity share capital	10.68	10.68
Other equity	2,818.92	2,766.74
Equity attributable to owners of the Company	2,829.60	2,777.42
Total Equity	2,829.60	2,777.42
Liabilities		
Non-current liabilities		
Deferred tax liabilities (Net)	51.40	52.51
Other non-current liabilities	192.69	171.95
Total Non-Current Liabilities	244.09	224.46
Current liabilities		
Financial Liabilities		
(i) Trade payables		
Due to Micro and Small Enterprises	32.20	53.54
Due to Others	588.80	468.00
(ii) Other financial liabilities	191.23	141.42
Provisions	15.82	11.21
Other current liabilities	325.89	331.84
Total Current Liabilities	1,153.94	1,006.01
Total Liabilities	1,398.03	1,230.47
Total Equity and Liabilities	4,227.63	4,007.89



LMW LIMITED (formerly known as Lakshmi Machine Works Limited)				
Consolidated Cash Flow Statement for the period ended 30 th September 2025				
(All amounts in INR crores, unless otherwise stated)				
PARTICULARS	Period Ended		Period Ended	
	30 th September 2025		30 th September 2024	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Profit after exceptional items but before tax		74.45		50.05
Adjustments for :				
Depreciation and amortisation expense	59.69		54.55	
Finance costs	-		-	
Profit on sale of assets	(15.08)		(2.19)	
Loss on sale of assets	0.41		2.72	
Interest Income	(44.71)		(41.36)	
Dividend Income	(0.31)		(0.18)	
Profit on Sale from Redemption of Debentures / Mutual Fund	(16.71)		(1.91)	
Income from Mutual funds designated at FVTPL	3.51		(12.71)	
Unrealised Loss / (Gain) on Foreign Exchange	10.21	(2.99)	-	(1.08)
Operating Profit before working capital changes		71.46		48.97
Adjustments for (increase) / decrease in operating assets				
Trade receivables	(55.06)		14.80	
Inventories	(50.32)		(7.72)	
Other financial assets-Non Current	(11.42)		3.87	
Other financial assets- Current	(2.02)		(3.03)	
Other Current assets	(30.15)		(28.33)	
Adjustments for increase / (decrease) in operating liabilities				
Trade payables	99.46		(39.81)	
Other non current liabilities	19.21		(20.34)	
Provisions	4.61		(4.33)	
Other financial liabilities	49.81		18.76	
Other current liabilities	(5.95)	18.17	37.02	(29.11)
Cash used in/ generated from operations		89.63		19.86
Taxes paid		(24.56)		(22.67)
Net cash used in / generated from operations	[A]	65.07		(2.81)
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Fixed assets / Capital Work In Progress		(43.62)		(88.23)
Proceeds from sale of fixed assets		15.34		3.05
Interest received		28.87		43.99
Dividend received		0.31		0.18
Investment in Wholly Owned Subsidiarie(s)				(9.11)
Investment in Shares / Mutual funds / Debentures (net)		-		-
Proceeds of Sale from Redemption of debenture		13.78		10.00
(Increase) / Decrease in Bank balances not considered as cash and cash equivalent		(45.42)		120.31
Net cash used in investing activities	[B]	(30.74)		80.19
C. CASHFLOW FROM FINANCING ACTIVITIES				
Dividends paid		(32.05)		(80.12)
Transfer of Unpaid Dividends to IEPF		-		-
Finance cost		-		-
Net cash used in financing activities	[C]	(32.05)		(80.12)
Net increase in cash and cash equivalents (A+B+C)		2.28		(2.74)
Cash and cash equivalents at beginning of the period - D		139.92		118.41
Cash and cash equivalents at end of the period - E		142.20		115.67



Notes:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 5th November 2025. The Statutory Auditors have carried out limited review of the above results.
- 2 The Exceptional expenditure for the period ended 30th September 2025 represents compensation towards Voluntary Retirement Scheme opted for by employee.
- 3 The consolidated financial results for the quarter and period ended 30th September 2025 includes financial results of wholly owned subsidiary companies
1) LMW Holding Limited, UAE and 2) LMW Aerospace Industries Limited, India and also includes financial results of step down subsidiaries such as LMW Textile Machinery (Suzhou) Co. Ltd, China and LMW Global FZE, UAE.
- 4 Figures for the previous quarter / year have been regrouped / rearranged wherever necessary.

For S. KRISHNAMOORTHY & Co.,

F.R.No.: 001496S

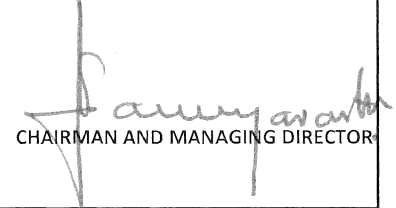
Chartered Accountants



B. KRISHNAMOORTHY
Partner

Membership No.: 020439

FOR LMW LIMITED



CHAIRMAN AND MANAGING DIRECTOR

Place : Coimbatore

Date : 5th November 2025

 LMW LIMITED (Formerly Lakshmi Machine Works Limited) Registered Office : SRK Vicalaya Post, Perianaickenpalayam, Coimbatore - 641 020, Tamil Nadu, India. Phone : +91 422 7192255; Website : www.lmwglobal.com; Email : secretarial@lmw.co.in CIN: L28269TZ1962PLC000463 Statement of Standalone Unaudited Financial Results for the quarter and period ended 30th September 2025 (₹ in Crores except Earnings Per Share)						
Sl. No.	Particulars	Quarter Ended			Period Ended	
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024
		(Unaudited)			(Audited)	
1	Total income from operations	815.38	721.73	780.13	1,537.11	1,488.75
2	Net Profit before Tax (before exceptional items)	59.14	33.82	38.20	92.96	55.76
3	Net Profit before Tax (after exceptional items)	59.14	32.53	38.20	91.67	55.76
4	Net Profit after tax (after exceptional items)	45.14	24.47	28.75	69.81	41.24
5	Total Comprehensive Income (Comprising Profit (after tax) and Other Comprehensive Income (after tax))	37.61	53.63	70.29	91.24	138.68
6	Paid up Equity Share Capital (Face value of ₹10/- per share)	10.68	10.68	10.68	10.68	10.68
7	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting Year					2,861.15
8	Earnings Per Share (after extraordinary items) (Face Value of ₹10/- each) (Not annualised)					
	a. Basic	42.25	22.91	26.91	65.16	38.61
	b. Diluted	42.25	22.91	26.91	65.16	38.61

Statement of Consolidated Unaudited Financial Results for the quarter and period ended 30th September 2025 (₹ in Crores except Earnings Per Share)						
Sl. No.	Particulars	Quarter Ended			Period Ended	
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024
		(Unaudited)			(Audited)	
1	Total income from operations	862.91	730.74	796.68	1,593.65	1,511.08
2	Net Profit before Tax (before exceptional items)	54.92	20.82	33.80	75.74	50.05
3	Net Profit before Tax (after exceptional items)	54.92	19.53	33.80	74.45	50.05
4	Net Profit after tax (after exceptional items)	40.92	11.47	24.46	52.39	35.48
5	Total Comprehensive Income (Comprising Profit (after tax) and Other Comprehensive Income (after tax))	33.39	40.63	66.00	74.02	132.92
6	Paid up Equity Share Capital (Face value of ₹10/- per share)	10.68	10.68	10.68	10.68	10.68
7	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting Year					2,766.74
8	Earnings Per Share (after extraordinary items) (Face Value of ₹10/- each) (Not annualised)					
	a. Basic	38.30	10.74	22.90	49.04	33.21
	b. Diluted	38.30	10.74	22.90	49.04	33.21

Notes:

- The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above results are available on the Stock Exchanges websites www.bseindia.com and www.nsindia.com and on the Company's website www.lmwglobal.com.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 05th November 2025. The Statutory Auditors have carried out limited review of the above results.
- The exceptional item for the quarter ended 30th June 2025 and the period ended 30th September 2025 refer to ₹1.29 Crores paid as compensation towards Voluntary Retirement Scheme opted for by employees during the first quarter of the current financial year. Also, exceptional item of ₹131.61 Crores for the financial year ended 31st March 2025 is on account of profit on sale of investment in subsidiary companies.
- The consolidated financial results for the quarter and period ended 30th September 2025 includes financial results of wholly owned subsidiary companies - 1) LMW Holding Limited, UAE and 2) LMW Aerospace Industries Limited, India and also includes financial results of step down subsidiaries such as LMW Textile Machinery (Suzhou) Co. Ltd, China and LMW Global FZE, UAE.
- Figures for the previous periods have been regrouped / rearranged wherever necessary.



Scan this QR code to view the above Results in detail

Coimbatore
05th November 2025

For LMW Limited
Chairman and Managing Director

